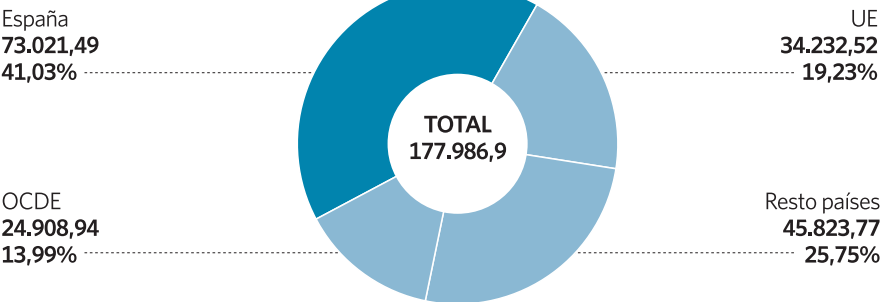


| Enero-julio de 2014 |                                |                    |           |                  |           |                |          |                |          |                |           |                                            |           |
|---------------------|--------------------------------|--------------------|-----------|------------------|-----------|----------------|----------|----------------|----------|----------------|-----------|--------------------------------------------|-----------|
|                     |                                | MERCADO INTERIOR   |           | MERCADO EXTERIOR |           | UE             |          | OCDE           |          | RESTO PAÍSES   |           | TOTAL FACTURACIÓN<br>(INTERIOR + EXTERIOR) |           |
|                     | COMPañÍA                       | 2014 (MILL. €)     | VAR. (%)  | 2014 (MILL. €)   | VAR. (%)  | 2014 (MILL. €) | VAR. (%) | 2014 (MILL. €) | VAR. (%) | 2014 (MILL. €) | VAR. (%)  | 2014 (MILL. €)                             | VAR. (%)  |
|                     | <b>ABENGOA</b>                 | Abengoa****        | –         | –                | –         | –              | –        | –              | –        | –              | –         | –                                          | –         |
|                     | <b>abertis</b>                 | Abertis            | 846,70    | 9,62             | 1.370,26  | 1,69           | 764,15   | 3,54           | 83,44    | –11,90         | 522,67    | 1,55                                       | 2.216,96  |
|                     | <b>acciona</b>                 | Acciona            | 1.756,75  | –3,33            | 1.248,18  | –1,38          | 291,59   | –20,83         | 461,50   | –15,87         | 495,09    | 41,93                                      | 3.004,93  |
|                     | <b>ACS</b>                     | ACS****            | –         | –                | –         | –              | –        | –              | –        | –              | –         | –                                          | –         |
|                     | <b>amadeus</b>                 | Amadeus            | 93,97     | 16,77            | 1.636,92  | 8,08           | 739,46   | 2,58           | 352,08   | 20,15          | 545,38    | 8,92                                       | 1.730,88  |
|                     | <b>Banco Popular</b> *         | Banco Popular*     | 1.940,04  | –17,11           | 178,50    | –13,47         | 145,58   | –16,44         | 30,95    | –3,47          | 0,06      | –                                          | 2.118,54  |
|                     | <b>Banco Sabadell</b> *        | Banco Sabadell*    | 2.200,40  | –7,05            | 97,12     | 2,45           | 15,55    | 19,58          | 74,98    | 2,93           | 6,60      | –26,31                                     | 2.297,52  |
|                     | <b>Banco Santander</b> *       | Banco Santander*   | 4.382,98  | –14,52           | 22.196,78 | 4,47           | 6.546,08 | –5,04          | 5.930,32 | 37,87          | 9.720,38  | –3,29                                      | 26.579,76 |
|                     | <b>BBVA</b>                    | BBVA*              | 3.578,80  | –16,43           | 7.421,27  | –1,68          | 234,43   | –13,70         | 4.616,42 | 1,71           | 2.570,42  | –6,12                                      | 11.000,06 |
|                     | <b>Bankinter</b>               | Bankinter*         | 696,44    | –6,34            | –         | –              | –        | –              | –        | –              | –         | –                                          | 696,44    |
|                     | <b>Bankia</b>                  | Bankia*            | 2.346,41  | –12,69           | 65,05     | –18,09         | 7,32     | –39,01         | 55,19    | –14,41         | 2,54      | –13,35                                     | 2.411,46  |
|                     | <b>BME</b>                     | BME                | 165,55    | 9,79             | –         | –              | –        | –              | –        | –              | –         | –                                          | 165,55    |
|                     | <b>CaixaBank</b>               | CaixaBank          | 4.346,39  | –8,71            | 3,92      | –48,10         | 2,18     | –64,77         | –        | –              | 1,74      | 27,29                                      | 4.350,31  |
|                     | <b>Dia</b> **                  | Dia**              | 2.173,27  | –1,22            | 1.615,64  | –4,41          | 357,45   | –5,84          | –        | –              | 1.258,19  | –4,00                                      | 3.788,90  |
|                     | <b>Enagas</b>                  | Enagas             | 629,33    | 3,40             | –         | –              | –        | –              | –        | –              | –         | –                                          | 629,33    |
|                     | <b>FCC</b>                     | FCC                | 1.702,39  | –5,26            | 1.263,86  | –1,51          | 719,98   | 1,93           | 118,39   | –42,00         | 425,49    | 14,13                                      | 2.966,24  |
|                     | <b>Ferrovial</b>               | Ferrovial          | 1.322,68  | 6,64             | 2.836,79  | 13,85          | 2.096,53 | 19,56          | 661,76   | –1,31          | 78,49     | 16,26                                      | 4.159,47  |
|                     | <b>Gamesa</b>                  | Gamesa             | 132,76    | 28,77            | 1.129,43  | 11,51          | 116,73   | –25,29         | 202,02   | 352,66         | 810,67    | –0,16                                      | 1.262,19  |
|                     | <b>gas Natural</b>             | Gas Natural Fenosa | 6.431,58  | –8,33            | 5.721,93  | 3,76           | 1.100,60 | 9,42           | 1.046,30 | 25,65          | 3.575,04  | –2,75                                      | 12.153,51 |
|                     | <b>GRIFOLS</b>                 | Grifols***         | 104,00    | –4,12            | 1.506,78  | 18,42          | 174,70   | –8,33          | 1.166,50 | 27,95          | 165,90    | –2,49                                      | 1.610,78  |
|                     | <b>Iberdrola</b>               | Iberdrola          | 7.178,49  | –6,52            | 8.006,88  | –2,53          | 4.667,12 | –10,94         | 2.622,60 | 13,92          | 717,10    | 6,72                                       | 15.185,37 |
|                     | <b>IAG</b>                     | IAG                | 1.259,99  | 19,87            | 7.404,46  | 5,96           | 3.680,08 | –5,86          | 1.732,24 | 0,37           | 1.992,14  | 47,22                                      | 8.664,44  |
|                     | <b>Inditex</b> ****            | Inditex****        | –         | –                | –         | –              | –        | –              | –        | –              | –         | –                                          | –         |
|                     | <b>indra</b>                   | Indra              | 574,77    | –9,15            | 901,13    | 5,07           | 258,56   | –9,15          | 160,06   | 19,89          | 482,52    | 1,74                                       | 1.475,90  |
|                     | <b>Jazztel</b>                 | Jazztel            | 541,88    | 11,22            | –         | –              | –        | –              | –        | –              | –         | –                                          | 541,88    |
|                     | <b>Mapfre</b> **               | Mapfre**           | 3.486,91  | –1,06            | 5.656,81  | –1,01          | 722,20   | 28,43          | 1.474,87 | –18,55         | 3.459,75  | 3,54                                       | 9.143,72  |
|                     | <b>Mediaset</b>                | Mediaset           | 453,87    | 8,57             | 6,85      | –2,21          | 5,41     | 17,47          | 1,37     | –42,05         | 0,07      | 88,89                                      | 460,72    |
|                     | <b>OHL</b>                     | OHL                | 415,65    | –4,58            | 1.303,97  | 4,33           | 230,76   | 30,79          | 772,43   | 7,92           | 300,79    | –15,92                                     | 1.719,62  |
|                     | <b>Red Eléctrica de España</b> | Red Eléctrica      | 899,26    | 7,07             | 27,21     | 65,01          | 9,70     | –5,64          | –        | –              | 17,52     | 181,78                                     | 926,47    |
|                     | <b>Repsol</b>                  | Repsol             | 12.340,00 | 0,80             | 11.369,00 | 1,95           | 3.655,00 | 10,62          | 3.265,00 | 23,39          | 4.449,00  | –14,48                                     | 23.709,00 |
|                     | <b>Sacyr</b>                   | Sacyr              | 708,40    | –6,59            | 538,70    | –9,37          | 148,92   | –24,61         | 148,78   | –32,88         | 241,00    | 37,54                                      | 1.247,10  |
|                     | <b>Técnicas Reunidas</b>       | Técnicas Reunidas  | 29,38     | –41,44           | 1.449,28  | 7,80           | 117,52   | 324,34         | 406,01   | –14,79         | 925,75    | 10,18                                      | 1.478,66  |
|                     | <b>Telefónica</b>              | Telefónica         | 6.012,80  | –8,79            | 18.944,13 | –13,77         | 6.141,43 | –13,07         | 1.911,00 | –11,52         | 10.891,70 | –14,54                                     | 24.956,93 |
|                     | <b>Viscofan</b>                | Viscofan           | 108,73    | 1,88             | 279,21    | –0,56          | 97,46    | 2,76           | 96,91    | –8,17          | 84,85     | 5,53                                       | 387,94    |
| Total Ibex          |                                | 68.860,53          | –5,70     | 104.180,05       | –0,75     | 33.046,46      | –3,46    | 27.391,10      | 9,96     | 43.740,83      | –4,55     | 173.040,58                                 | –2,78     |

(\*) Intereses y rendimientos asimilados. (\*\*) Primas imputadas al periodo, netas de reaseguro por área geográfica. (\*\*\*) Las cifras de 2014 son estimaciones en función de los datos facilitados por ellos. (\*\*\*\*) No han presentado resultados todavía.

Aportación de los mercados 2013 (mill. €)



Aportación de los mercados 2014 (mill. €)

